



# PRIVATE PURCHASE MONEY MORTGAGE WORKSHEET

1. Sales Price: \_\_\_\_\_
2. Down Payment: \_\_\_\_\_
3. Amount of Note & Mortgage: \_\_\_\_\_
4. Interest Rate: \_\_\_\_\_ %
5. Penalty Interest Rate: \_\_\_\_\_ % (Rate if not paid in full when due)
6. Payment Amount (Principal & Interest): \_\_\_\_\_
7. First Payment Due Date: \_\_\_\_\_
8. Term of Mortgage (Number of Years): \_\_\_\_\_
9. Balloon Payment?: \_\_\_\_\_ Date Due: \_\_\_\_\_
10. Late Fee?: \_\_\_\_\_ Amount: \_\_\_\_\_ When Assessed?: \_\_\_\_\_
11. Who pays taxes?: \_\_\_\_\_ Starting which installment?: \_\_\_\_\_
  - a. Direct to Treasurer?: \_\_\_\_\_
  - b. Escrow with Seller?: \_\_\_\_\_ Amount Per Month: \_\_\_\_\_
12. Address to send payments: \_\_\_\_\_  
\_\_\_\_\_

Additional Information: